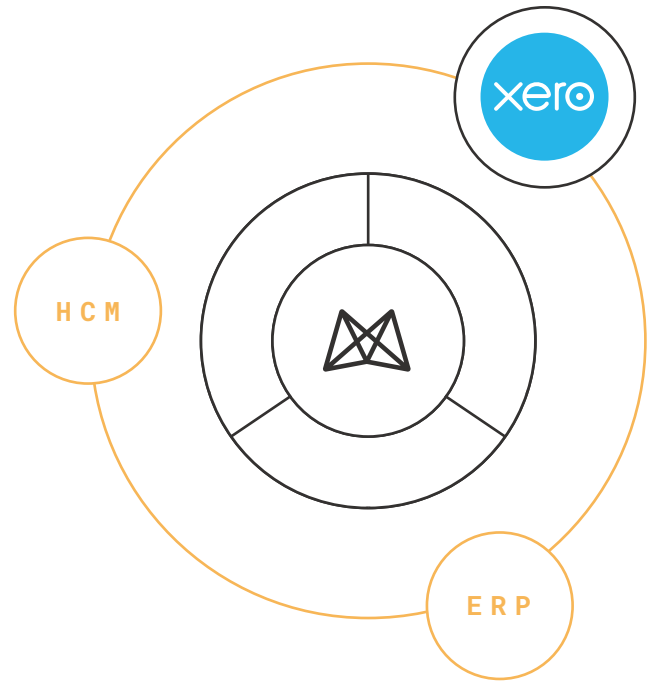


Xero Integration

Mavenlink's integration with Xero makes it quick and easy to select time and expense entries to invoice. Leverage the advanced functionality of Xero to send customized invoices and gain visibility into payment status from Mavenlink.

BENEFITS

- Give relationship owners a real-time view into payment status
- Give accounting visibility into when projects are created
- Customize detailed invoices based on the advanced functionality of Xero
- Allow delivery teams to see when invoices are paid
- Improve communication between project delivery teams, accounting and clients



AVAILABILITY & ACCESS

This integration is available to all Mavenlink Premier and Enterprise customers. The integration requires API access to Xero through a Private Application. Once the integration has been activated by a Solutions Engineer, the integration will be administrator-configurable using the Mavenlink Integrations web-based interface.

SYNC TIME AND EXPENSES FOR BETTER INVOICING

Functional Capabilities

- Invoices generated in Mavenlink are pushed to Xero, including Time Entries, Expenses, Fixed Fee Items, and Additional Items
- When the invoice is fully paid in Xero, a payment is logged in Mavenlink
- Support for multiple Xero Organizations within a single Xero account

CONFIGURATION OPTIONS

Select the Account Code associated with Line Items coming from Mavenlink

Select the Item Code associated with Line Items coming from Mavenlink

Schedule data sync between Mavenlink and Xero

Specify project filters to route Line Items to the appropriate Xero Organization

Field Mappings

Invoices

Mavenlink Field	Direction	Xero Field
"ACCREC"	▶	Type
Invoice Preferences: Client Names	▶	Contract Name
Invoice Date	▶	Date
Due Date	▶	Due Date
User Invoice Number	▶	Invoice Number
Purchase Order	▶	Reference
Currency	▶	Currency Code
"Authorized"	▶	Status

Additional Items

Mavenlink Field	Direction	Xero Field
Date/Category/Notes	▶	Description
Amount	▶	Unit Amount
Amount * Tax Rate	▶	Tax Amount
Configurable Option	▶	Item Code
Configurable Option	▶	Account Code

Payments

Mavenlink Field	Direction	Xero Field
Message	◀	"Full payment received via Xero"

Field Mappings

Time Entries

Mavenlink Field	Direction	Xero Field
Date Performed	▶	Description
Hours	▶	Quantity
Amount	▶	Unit Amount
Amount * Tax Rate	▶	Tax Amount
Configurable Option	▶	Item Code
Configurable Option	▶	Account Code

Fixed Fee Items

Mavenlink Field	Direction	Xero Field
Date/Category/Notes	▶	Description
Amount	▶	Unit Amount
Amount * Tax Rate	▶	Tax Amount
Configurable Option	▶	Item Code
Configurable Option	▶	Account Code

 [LEARN MORE](#)

Call (800) 860-9544 or visit mavenlink.com/integrations

