



QuickBooks Integration

Connect QuickBooks with Mavenlink to seamlessly synchronize your projects and accounting. Manage project tasks, budgets, expenses, and invoices in a single tool. So you get clean, accurate financials every time, in real-time.

BENEFITS

- Deliver each project predictably and profitably
- Track time on projects and monitor progress
- Accelerate cash collection with integrated invoicing
- Know your team's availability and utilization
- Respond to clients and log expenses on the go



AVAILABILITY & ACCESS

All of Mavenlink's financial features, including this integration, are available to our Enterprise and Premier customers.

TELL PROJECT ACCOUNTING YOU MEAN BUSINESS

Functional Capabilities

- Create Fixed Fee and Time and Materials projects from customer-accepted QuickBooks estimates.
- Create QuickBooks invoices for time and materials, expenses, and fixed fee items directly from Mavenlink—with the same detailed accuracy you've come to expect from project financials.
- Link project tasks and deliverables to QuickBooks billing items.
- Save employee and vendor tracked time from your Mavenlink projects into QuickBooks.
- Manage and designate Mavenlink account members and the people you collaborate with as QuickBooks employees or vendors.
- Send Mavenlink expenses to QuickBooks and use the expense categories from your ledger.
- If you're a Mavenlink customer and live in the U.S., UK, India, Australia or Canada you can connect QuickBooks Desktop to Mavenlink.

Field Mappings

Time Entries in Mavenlink to QuickBooks Employee Weekly TimeSheet

Mavenlink Field	Direction	QuickBooks Desktop (QBD)	QuickBooks Online (QBO)
Customer/Job on Project	▶	Customer/Job	Client/Sub-Client
Item on Task	▶	Item	Product/Service
Date Performed	▶	Txn Date	Txn Date
Time in Minutes	▶	Hours, Minutes	Hours, Minutes
Notes	▶	Notes	Notes
Billable	▶	BillableStatus	BillableStatus
Rate in Cents	▶	HourlyRate	HourlyRate
User	▶	Employee/Vendor	Employee/Vendor

Expenses

Mavenlink Field	Direction	QuickBooks Desktop (QBD)	QuickBooks Online (QBO)
Customer/Job on Project	▶	Customer/Job	Client/Sub-Client
Category	▶	Category	Category
User	▶	Vendor	Vendor
Amount	▶	Transaction Amount	Transaction Amount
Date	▶	Entry Date	Entry Date
Notes	▶	Description	Description
Billable?	▶	BillableStatus	BillableStatus

Field Mappings

Vendor Expenses

Mavenlink Field	Direction	QuickBooks Desktop (QBD)	QuickBooks Online (QBO)
Customer/Job on Project	▶	Customer/Job	Client/Sub-Client
Category	▶	Category	Category
Vendor	▶	Vendor	Vendor
Amount	▶	Transaction Amount	Transaction Amount
Date	▶	Entry Date	Entry Date
Notes	▶	Description	Description
Billable?	▶	BillableStatus	BillableStatus

Invoices

Mavenlink Invoice	Direction	QuickBooks Desktop (QBD)	QuickBooks Online (QBO)
Project	▶	Mavenlink Project ID from project mapping	Mavenlink Project ID from project mapping
QB Customer/Job from the project mapping for the given ML project	▶	CustomerRef	CustomerRef
invoice_date	▶	TxnDate	TxnDate
due_date	▶	DueDate	DueDate
Currency	▶	CurrencyRef	CurrencyRef
tax_rate	▶	TxnTaxDetail: TxnTaxCodeRef	TxnTaxDetail: TxnTaxCodeRef
Amount in Cents	▶	TotalAmt	TotalAmt
Notes	▶	CustomerMemo	CustomerMemo

Field Mappings

Invoice Line Items: Time Activity

Mavenlink Time Item	Direction	QuickBooks Desktop (QBD)	QuickBooks Online (QBO)
Time Activity/Additional item	▶	product/service id in mapping	product/service id in mapping
Date: <date>; Project: <project title>; 'Fixed Fee:' Or 'Additional Item:' <Task title>	▶	Description	Description
Hours	▶	Quantity = hours	Quantity = hours
Amount	▶	amount	amount
Rate in Cents	▶	HourlyRate	HourlyRate

Invoice Line Items: QuickBooks Reimburse Charge

Mavenlink Expense Item	Direction	QuickBooks Desktop (QBD)	QuickBooks Online (QBO)
Expense/Additional item	▶	product/service id in mapping	product/service id in mapping
Date: <date>; Project: <project title>; 'Fixed Fee:' Or 'Additional Item:' <Task title>	▶	Description	Description
<Task title>	▶	Quantity = 1 for expenses	Quantity = 1 for expenses
Amount	▶	amount	amount

Field Mappings

Invoice Line Items: Fixed Fee

Mavenlink Fixed Fee Item	Direction	QuickBooks Desktop (QBD)	QuickBooks Online (QBO)
FF/Additional item	▶	product/service id in mapping	product/service id in mapping
Date: <date>; Project: <project title>; 'Fixed Fee:' Or 'Additional Item:' <Task title>	▶	Description	Description
taxable	▶	taxable	taxable
Fixed Fee	▶	Quantity = 1	Quantity = 1
Amount_in_cents	▶	amount	amount

Required Payment/Invoice Object Attribute Mappings

Mavenlink Payment	Direction	QuickBooks Desktop (QBD)	QuickBooks Online (QBO)
Project	◀	Mavenlink Project ID from project mapping	Mavenlink Project ID from project mapping
User Invoice Number	◀	Invoice Number	Invoice Number
Amount in Cents	◀	TotalAmt (Balance = 0.00 assumed invoice is fully paid in QB)	TotalAmt (Balance = 0.00 assumed invoice is fully paid in QB)
Message	◀	"Full payment received via QuickBooks"	"Full payment received via QuickBooks"

→ [LEARN MORE](#)

Call (800) 860-9544 or visit mavenlink.com/integrations

